

**Nutritional Holdings Limited**

(Registration number 2004/002282/06)

(Incorporated in the Republic of South Africa)

Share Code: NUT ISIN: ZAE000156485

("Nutritional Holdings" or "the Company")

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**REVISED NOTICE OF ANNUAL GENERAL MEETING ("AGM") AND BROAD-BASED BLACK ECONOMIC EMPOWERMENT ACT ("THE ACT"): ANNUAL COMPLIANCE REPORT**

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NOTICE OF AGM

Shareholders of the Company are hereby advised that the Company has issued a revised notice of the AGM today, 4 June 2019.

Notice is hereby given that the AGM will be held at 10h00 on Friday, 12 July 2019 at The Pitot, 1<sup>ST</sup> Floor, 1 Monte Casino Boulevard, Fourways to transact the business as set out in the notice of the AGM which forms part of the Annual Report.

The date on which shareholders must be recorded as such in the share register of the Company to be eligible to vote at the AGM is Friday, 5 July 2019, with the last day to trade being Tuesday, 2 July 2019.

BEE CERTIFICATE

In accordance with paragraph 16.21(g) and Appendix 1 to Section 11 of the JSE Limited Listings Requirements, notice is hereby given that the Company's only operational subsidiary, Nutritional Foods (Pty) Ltd, annual compliance report in terms of section 13G(2) of the Act has been published and is available on the Company's website at [www.nholdings.co.za](http://www.nholdings.co.za) under the heading BBBEE

Johannesburg  
4 June 2019

Designated Advisor:  
PSG Capital



PSG CAPITAL