

Nutritional Holdings Limited

(Registration number 2004/002282/06)

(Incorporated in the Republic of South Africa)

Share Code: NUT ISIN: ZAE000156485

("Nutritional Holdings" or "the Company")

CHANGE OF AUDITOR

In terms of the JSE Limited Listings Requirements, a listed company is required to advise shareholders once it receives notice of any change in its external auditors.

NUT hereby advises shareholders that the Company's external auditors, Grant Thornton have joined SizweNtsalubaGobodo, who are now called SNG Grant Thornton, with immediate effect. Mr EY Lakhi will remain as the designated auditor.

Durban

8 November 2018

Designated Adviser

PSG Capital



PSG CAPITAL